

20 August 2010

Media & ASX Announcement

To: Company Announcements Office
Australian Securities Exchange
Level 4 Exchange Centre
20 Bridge Street
Sydney NSW 2000



ASX: FCR

General meeting of shareholders

HIGHLIGHTS

- **General meeting of shareholders to be held on Monday, 27 September 2010**
- **Shareholder approval to be sought for the issue of up to 50 million shares**

General meeting

The Directors of Ferrum Crescent Limited (“Ferrum” or “the Company”) are pleased to announce that a general meeting of shareholders will be held on Monday, 27 September 2010, at which shareholder approval will be sought for the issue of up to 50 million shares.

If such approval is obtained, the shares may be issued in conjunction with a listing of the Company on the London AIM Market, which as has previously been announced is being considered by the Company. It should be noted that the approval being sought will replace the approval obtained at the general meeting of shareholders dated 21 June 2010, which expires on 21 September 2010.

For further information contact:

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