



FERRUM CRESCENT LIMITED



1 September 2010

Dear shareholder

You should already have received a notice of meeting and explanatory statement relating to a general meeting of shareholders later this month.

It has come to our attention that the date chosen for that meeting, Monday, 27 September 2010, is a public holiday in Western Australia and the Celtic Club, which is the venue for the meeting, will not be open.

For this reason, the Directors have determined, pursuant to rule 79.1 of the Company's constitution, that the meeting will be postponed to the following day, Tuesday 28 September 2010. Please note that neither the venue nor the business of the meeting is changed. The meeting will therefore be held at the Celtic Club, 48 Ord Street, West Perth WA 6005 at 10 am (WST) on Tuesday 28 September 2010. The Company will advertise this change of date in a local newspaper as well.

Robert Hair  
Company Secretary

